

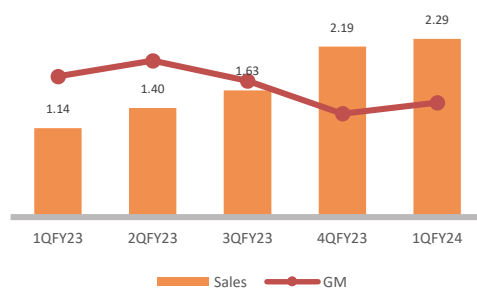
TOMCL Result Review - 1QFY24



Tuesday, October 31, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	2,292	1,140	101.1% ▲	6,365	4,658	36.7% ▲
Cost of Sales	-2,023	-975	107.5% ▲	-5,512	-4,048	36.2% ▲
Gross Profit	270	165	63.2% ▲	853	610	39.9% ▲
SG&A Expenses	-143	-89	60.8% ▲	-534	-379	41.1% ▲
Other Expenses	-7	-7	3.1% ▼	-24	-32	25.1% ▼
Operating Profit	119	69	73.0% ▲	295	199	48.2% ▲
Other Income	18	90	79.5% ▼	675	345	95.8% ▲
Finance Cost	-62	-35	76.3% ▲	-181	-88	104.7% ▲
Profit Before Taxation	75	124	39.1% ▼	789	455	73.2% ▲
Taxation	-23	-12	92.2% ▲	-67	-44	51.8% ▲
Profit After Taxation	52	112	53.5% ▼	722	411	75.5% ▲
Earnings Per Share	0.38	0.83	53.5% ▼	5.35	3.05	75.5% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		1.00	0.10	
Gross Margin	11.8%	14.5%	2.7% ▼	13.4%	13.1%	0.3% ▲
SG&A Expenses to Sales	-6.3%	-7.8%	1.6% ▼	-8.4%	-8.1%	0.3% ▲
Other Income to Sales	0.8%	7.9%	7.1% ▼	10.6%	7.4%	3.2% ▲
Ex. Gain / (Loss) to Sales	-6.3%	-7.8%	1.6% ▼	-8.4%	-8.1%	0.3% ▲
Effective Taxation	-31.1%	-9.9%	21.3% ▲	-8.5%	-9.6%	1.2% ▼
Net Margin	2.3%	9.8%	7.5% ▼	11.3%	8.8%	2.5% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

